

Education

Yale School of Management New Haven, Connecticut
Candidate for Master of Business Administration (MBA), 2007.

- Concentrations in Finance and Investment Management.

Pace University New York, New York
Bachelor of Business Administration (BBA), 2002.

- *Magna Cum Laude*, Dean's List, Beta Gamma Sigma Honor Society, Golden Key International Honour Society.
- Recipient of the Thomas G. Labrecque Smart Start Scholarship Program (Awarded to selected high school students based on academic excellence, leadership, and community service. A four-year tuition paid scholarship and internship program that includes formal corporate training and four year-long internships).

Experience

- 2006 **Aetna Inc.** Hartford, Connecticut
Summer Associate, Investment Management, Fixed Income
- Built multi-faceted regression model to project the credit worthiness of various Emerging Market countries using data from Bloomberg. Results help drive the investment decision process.
 - Developed screens in Capital IQ, identifying attractive purchases or leverage buy-out risks and capturing investment opportunities for Aetna's investment grade and high yield corporate bond portfolio.
 - Enhanced analysts' research by creating a tool to evaluate the strength and relative value of a universe of corporate issuers based on financial and equity indicators.
- 1998-2005 **JPMorgan Chase & Co.** New York, New York
2004-2005 *Associate, Investment Bank Finance & Business Management (IBF&BM)*
- Collaborated with heritage BankOne and JPMorgan merger teams and revamped the merger financials tracking process which improved the efficiency and accuracy of data reporting.
 - Performed due diligence on JPMorgan's external reported financials and disclosures and created controls binders to ensure compliance with Sarbanes-Oxley regulations.
- 2003-2004 *Assistant Treasurer, Chase Financial Services (CFS) Core Support Finance*
- Maximized efficiency for CFS Staff expense reporting by applying Six Sigma Green Belt training concepts to eliminate redundant or wasted efforts in the capital budgeting and corporate planning processes.
- 2002-2003 *Analyst, Chase Financial Services Leadership Development Program* (A 12-month entry-level program designed to develop retail analysts and associates across all CFS businesses. The program includes four rotational assignments, formal corporate training, and two team projects).
- Acquired perpetual revenue opportunity of approximately \$2MM per year by developing, presenting, and implementing a proposal to raise the daily spending limit on Chase Business Banking Cards by 400%.
 - Researched and supported development of a deposit demand elasticity model to optimize pricing strategies.
- 1998-2002 *Recipient/Intern, Thomas G. Labrecque Smart Start Scholarship*
- Stimulated foot traffic and additional deposits to JPMorgan Chase (JPMC) during a declining interest rate environment by participating in the Wave III roll-out of the One-to-One High Yield Savings promotion.
 - Engaged in ongoing studies and monitored competitive rate movements to provide analytical insights into market trends and specific pricing data to enhance JPMC interest rate pricing decisions.

Additional Information

- Awarded a summer project bonus by Aetna's CEO, Ron Williams, and senior management for conceptualizing new products and commercialization strategies to increase market share in the "Young Immortals" segment.
- Participate actively in the Yale SOM Finance, Investment Management, and Women In Management Clubs.
- Explored four of Hawaii's eight islands in two years and watched the sunset at a green sands beach, caught a double rainbow, and witnessed Mother Nature create new land. Avid adventurer.