

## Anran Cai

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### EDUCATION

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#### YALE SCHOOL OF MANAGEMENT

New Haven, CT, USA

#### Master of Advanced Management (MAM)

2023 – 2024

- Merit Scholarship, Investment Management Club, PE/VC Club
- Courses: Security Analysis & Valuation, Game Theory, Fixed Income, Private Equity

#### UNIVERSITY OF CAMBRIDGE, JUDGE BUSINESS SCHOOL

Cambridge, UK

#### Master of Business Administration (MBA)

2022 – 2023

- Clare College Rowing Team, MBAT Committee

#### ESSEC BUSINESS SCHOOL

Paris, France

#### M.Sc. in Management - Grande Ecole, Major in Finance

2016 – 2018

- ESSEC Excellence Scholarship, 4th Runner-up at 2017 European Finance Cup (M&A/trading)

#### BEIJING NORMAL UNIVERSITY

Beijing, China

#### B.Sc. in Mathematics and Applied Mathematics

2012 – 2016

- 2nd Runner-up at BNU Mathematical Modelling Contest

### PROFESSIONAL EXPERIENCE

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#### Lombard Odier (Hong Kong) Limited

Hong Kong S.A.R.

#### Assistant Manager - Portfolio Management Team

2022 – 2022

#### Associate - Portfolio Management Team

2018 – 2021

- Team total AUM \$3 billion
- Pitched fund products and reviewed portfolios monthly with clients in English, Mandarin and French
- Analyzed stocks in the consumer and internet sector using DCF, APV and comps
- Selected securities for global equity mandates based on proprietary and sell-side research
- Monitored current fund investments and tracked investment universe in Bloomberg PORT
- Supported senior fund managers in their fund management activities, prepared spreadsheets, highlighted key trades to implement
- Analyzed and back-tested investment portfolios

#### ABN AMRO Investment Solutions

Paris, France

#### Internship - Fund Analyst

2017 – 2017

- Screened fund investment universe using Bloomberg and Morningstar
- Researched, sourced, interviewed and due diligence of prospective fund managers
- Monitored and reviewed current fund investments
- Wrote initial fund analysis reports and quarterly updates

### ADDITIONAL INFORMATION

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- Languages: English (fluent), Mandarin & Minnan (native), French (fluent), Spanish (beginner)
- Skills: Bloomberg, MS Office, MATLAB, R, SQL, Tableau
- Certificates: Hong Kong SFC Type 4 License - advising on securities, CFA ESG certificate, passed CFA L1
- Interests: team rowing, hiking, squash, arts, piano, guitar, poker