

Jinseok Heo

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An MSc Quantitative finance student who has experience in both the buy-side and sell-side. BSc in Finance. Familiar with the financial market instruments, the UK regulatory system and Anti-Money Laundry procedures. Experience in fund research and credit research.

Work Experience

Sept 2023 – August 2024 (Current) Financial Sector Analyst, **UCD Student Managed Fund**

- Research and monitor the financial sector amid high-interest rates and write a security analysis report for my pitch.

June 2022 – August 2022

Intern, **Samsung Asset Management**

- Support Fixed income trading – mainly European sovereign bonds and corporate bonds with BBB+ minimum. Monitoring issues of the holdings through conference calls with credit analysts and reports.
- Assisting Equity fund research report and updating ESG fund-related news – EU Taxonomy, SFDR, Sustainability preferences. Bridging Korean investors and European funds.

Feb 2020 – April 2020

Account Payable & Receivable Assistant, **Mirabaud Securities Limited**

- Assisting the senior manager in issuing expense reports and reviewing third-party expenses

June 2018 – June 2019

Compliance Monitoring & Anti-Money Laundering (AML) Assistant, **Mirabaud Securities Limited**

- Daily, weekly, and monthly compliance reports in relation to the CASS (Client Asset Sourcebook). T+2 transaction reporting to the FCA on a daily basis. Managed PA dealings.
- Conduct KYC reviews up to Medium-Risk Clients and conduct a financial risk assessment using adjusted Olsen's O score model.

Oct 2014 – Nov 2014

Intern, **Shinsegye Accounting Company**

- Reconciling accounting and helping Non-Government organisations (NGOs) and charities to apply for the Government subsidy programme

Dec 2012 – Sep 2014

Sergeant (Infantry), **Republic of Korea Marine Corps, Korea**

- Served as an infantryman and led a group of colleagues in the military swimming training

Professional Development

October 2021

Amplify ME Finance Accelerator Simulation Experience

March 2021

CITI APAC Investment Banking Virtual Intern Experience

March 2019

CISI: Introduction to Securities & Investment (Certificate)

April 2017

Amplify Trading, Trading Bootcamp

Bloomberg Market Concept (BMC)

Microsoft Office Specialist (MOS)

March 2017

Industry Insight Programme (Bloomberg)

Education

September 2023 – September 2024 (Current)

University College Dublin (Dublin, Ireland)

MSc Quantitative Finance

Covered Modules

: Security analysis & Valuation (With Yale SOM MBA), Derivative Securities, Portfolio and risk management

January 2023 – June 2023

Imperial College London (London, United Kingdom)

Business Analytics: Data to Decisions (Executive Course)

Linear regression modelling, & Python, AMPL, and Excel applications

September 2020 – June 2022

University of Westminster (London, United Kingdom)

BSc Finance (Direct Entry) (2:1 honours)

Covered Modules

: Financial Modelling and statistics, Corporate Governance, Banking Theory and Practice, Risk management

Sep 2016 – June 2020

Cass Business School (London, United Kingdom)

BSc Investment & Financial Risk Management (2nd year) (Did not complete)

Covered Modules

: Portfolio theory and Investment valuation, Alternative Investment Management, Security Analysis

Sep 2015 – June 2016

Kings Education (London, United Kingdom)

Advanced level Foundation, Distinction(Overall 76%, Distinction)

Covered Modules

: Mathematics(A*), Economics(A), Business(A), Data Handling & Information technology(A)

March 2012 – Dec 2012

Kookmin University (Korea)

BSc Business Administration (1 year) [4-year course, paused study (National Service)]

Covered Modules

: Principles of Management, Principles of Economics, Business Statistics

Languages & Hobbies

- Languages: Native Korean, English (UKVI Academic IELTS overall 8.0), Mandarin (Beginner)
- Sports: Weightlifting (BWL Lv2, Competitive), Swimming (Lifeguard – Korean Red Cross)

References

Upon Request